



Client Portal

- I. Search**
 - a. Direct Email*
 - b. New Auto Email*
 - c.*

- II. Portal**
 - a. Agent Information*
 - b. Header & Footer*
 - c. Portal Profile*
 - d. Notifications*

- III. Client View**
 - a. Display options*
 - b. My Agent*
 - c. Search*
 - d. Help*

- IV. Making Changes**
 - a. Status*
 - b. Settings*
 - c. Criteria*